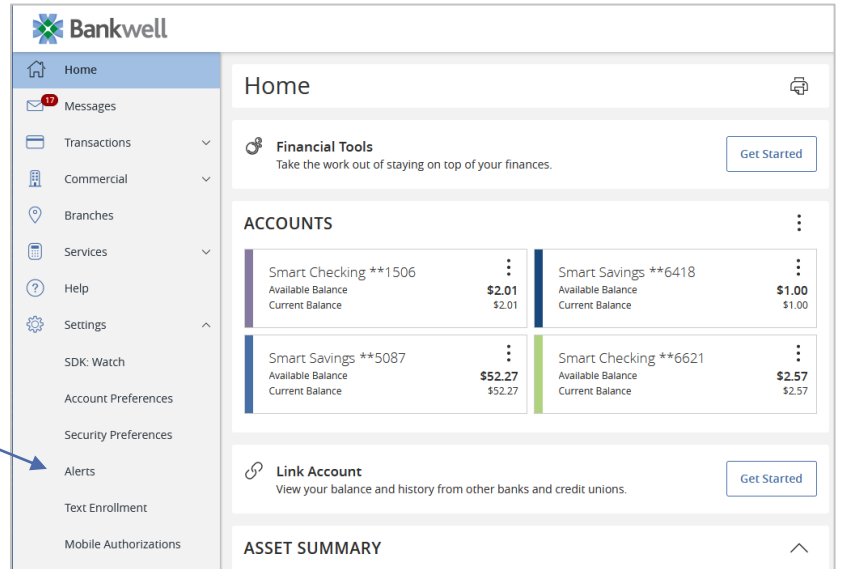
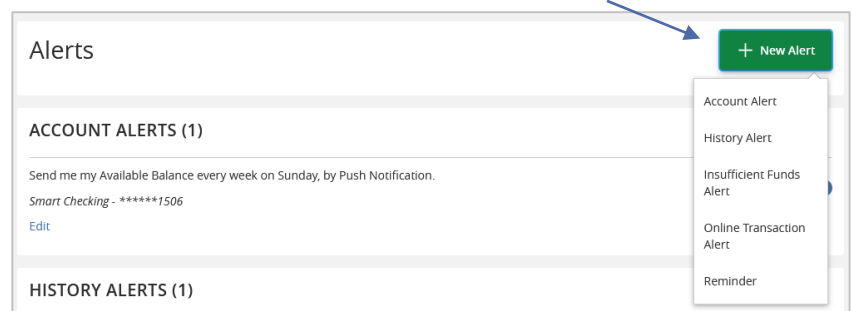


1. Select the 'Settings' menu and then select 'Alerts'.



The screenshot shows the Bankwell Home dashboard. On the left, a sidebar menu is visible with the following items: Home, Messages, Transactions, Commercial, Branches, Services, Help, Settings, SDK: Watch, Account Preferences, Security Preferences, Alerts, Text Enrollment, and Mobile Authorizations. A blue arrow points to the 'Alerts' option. The main content area shows 'Home', 'Financial Tools', 'ACCOUNTS' (with a table of account balances), 'Link Account', and 'ASSET SUMMARY'.

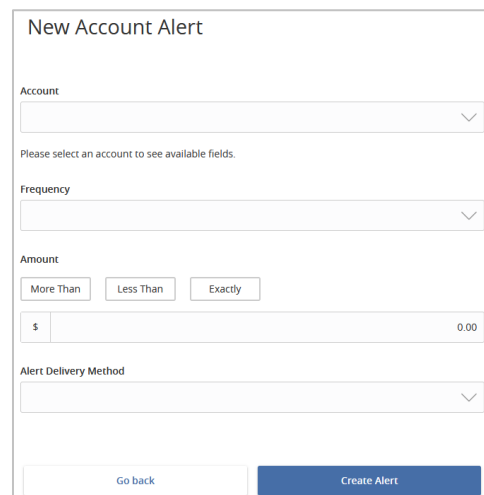
2. Click the 'New Alert' button and select the desired type of alert from the drop-down menu.



The screenshot shows the 'Alerts' page. At the top right, there is a green '+ New Alert' button. A blue arrow points to this button. Below it, a dropdown menu is open, listing the following alert types: Account Alert, History Alert, Insufficient Funds Alert, Online Transaction Alert, and Reminder. The page also shows sections for 'ACCOUNT ALERTS (1)' and 'HISTORY ALERTS (1)'.

Account Alerts

1. Select an 'Account'
2. Select the 'Frequency'
3. Select the 'Amount' and corresponding comparison.
4. Select the desired 'Alert Delivery Method'.
5. Enter the target delivery value.
6. Click 'Create Alert'.



The screenshot shows the 'New Account Alert' form. It contains the following fields and options:

- Account:** A dropdown menu.
- Frequency:** A dropdown menu.
- Amount:** Radio buttons for 'More Than', 'Less Than', and 'Exactly'.
- Value:** A text input field with a dollar sign and a '0.00' value.
- Alert Delivery Method:** A dropdown menu.
- Buttons:** 'Go back' and 'Create Alert'.

History Alerts

1. Select a 'Transaction Type'
2. Enter the 'Amount' and the corresponding comparison.
3. Select the 'Account'.
4. Select the desired 'Alert Delivery Method'.
5. Enter the target delivery value.
6. Click 'Create Alert'.

Insufficient Funds Alert

1. Select an 'Account'.
2. Select the desired 'Alert Delivery Method'.
3. Enter the target delivery value.
4. Click 'Create Alert'.

New History Alert

Transaction Type

Amount

\$

Account

Alert Delivery Method

New Insufficient Funds Alert

Account

Alert Delivery Method

Online Transaction Alerts

1. Select a 'Transaction' type.
2. Select the 'Status' of the transaction.
3. Select the desired 'Alert Delivery Method'.
4. Enter the target delivery value.
5. Click 'Create Alert'.

New Online Transaction Alert

Transaction

Status

Alert Delivery Method

Reminder

1. Select an 'Event'.
2. 'Select a Date' and choose whether this is a reoccurring event.
3. Enter your 'Message'. This is an optional step.
4. Enter the Alert Delivery Method'.
5. Enter the target delivery value.
6. Click 'Create Alert'.

New Reminder

Event


Select a date

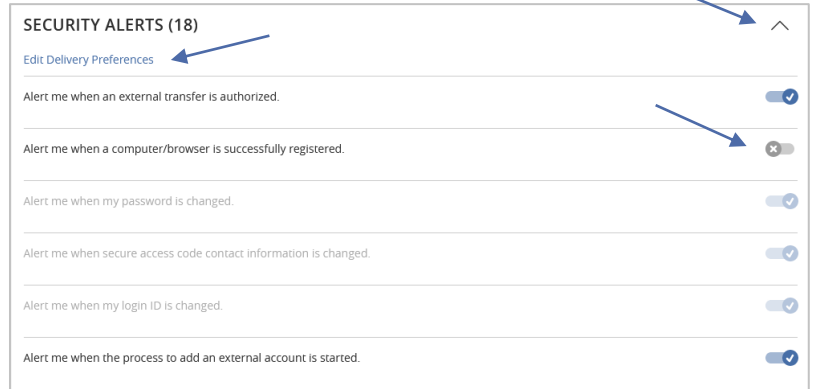
Recurs Every Year

Message

Alert Delivery Method

Security Alerts

NOTE: Security alerts are listed at the bottom of the screen. Select the carrot  icon to expand the listing of available alerts. Some alerts are clickable and may be turned on or off. The most critical alerts are mandatory and cannot be turned off. These alerts are greyed out.



SECURITY ALERTS (18)

[Edit Delivery Preferences](#)

Alert me when an external transfer is authorized.

Alert me when a computer/browser is successfully registered.

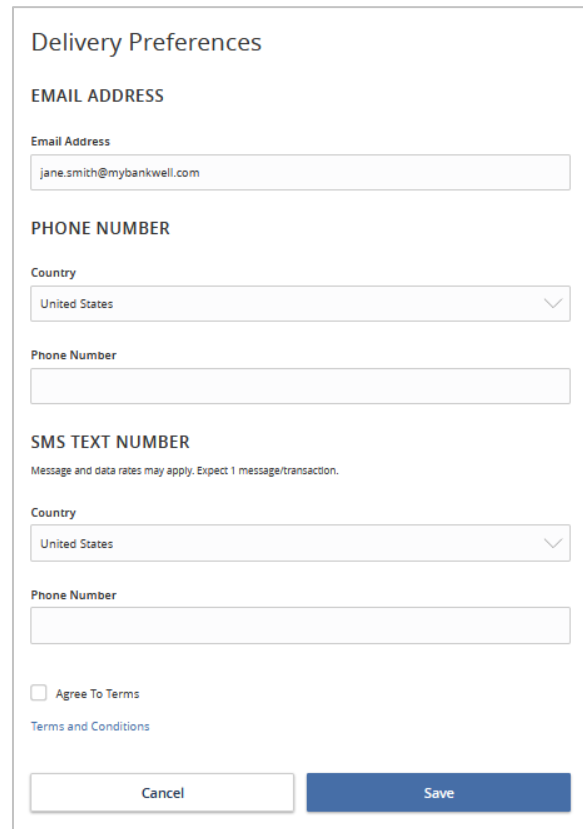
Alert me when my password is changed.

Alert me when secure access code contact information is changed.

Alert me when my login ID is changed.

Alert me when the process to add an external account is started.

1. Select 'Edit Delivery Preferences' to modify how and where to receive security alerts.
2. Update contact information.
3. Select 'Save'.



Delivery Preferences

EMAIL ADDRESS

Email Address
jane.smith@mybankwell.com

PHONE NUMBER

Country
United States

Phone Number

SMS TEXT NUMBER

Message and data rates may apply. Expect 1 message/transaction.

Country
United States

Phone Number

Agree To Terms
[Terms and Conditions](#)

Cancel Save