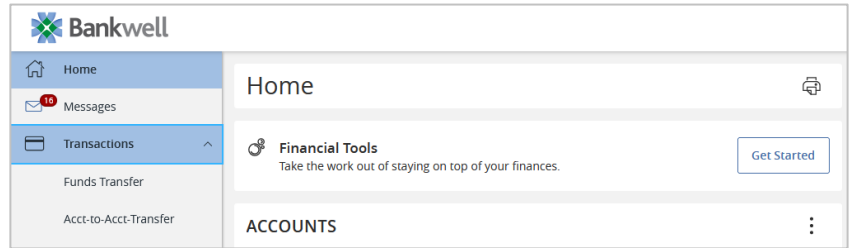




Select the 'Transactions' menu and then select 'Funds Transfer'.



1. Select a 'From' account.
2. Select a 'To' account.
3. Enter a dollar amount.
4. Select a 'Transfer Date' for the transaction.
5. Enter a memo for the transaction. (Optional)
6. Click 'Transfer Funds' to complete the transaction.

NOTE: To set up a recurring transfer, follow the steps in the 'Recurring Transfers' section beginning on the next page.

Funds Transfer

From Account

To Account

Amount
\$

Frequency
One time transfer

Transfer Date
12/16/2022

Memo (optional)

Transfer Funds

Recurring Transfers

1. Follow steps 1 through 5 above.
2. In the 'Frequency' field, select the desired frequency from the drop-down menu.

Frequency

One time transfer
▼

- ✓ One time transfer
- 1st of the month
- Last day of the month
- 1st & 15th of the month
- 15th & last day of the month
- Weekly
- Every other week

1. Select the 'Start Date'.
2. Select the desired 'Repeat Duration'.
 - a. Forever (Until I Cancel)
 - or
 - b. Until Date (Set an End Date)
3. Click 'Transfer Funds' to complete the transaction.

Frequency

1st of the month
▼

Start Date

12/16/2022
📅

ℹ️ Transfers falling on a Sunday or banking holiday will be processed the following business day.

Repeat Duration

Forever *(Until I Cancel)*

Until Date *(Set An End Date)*