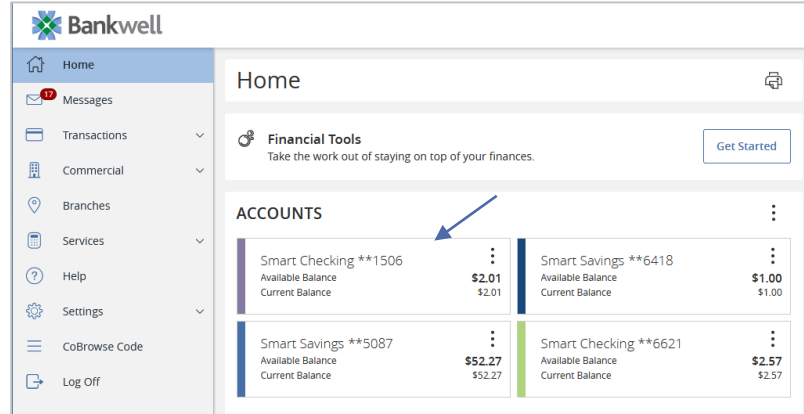
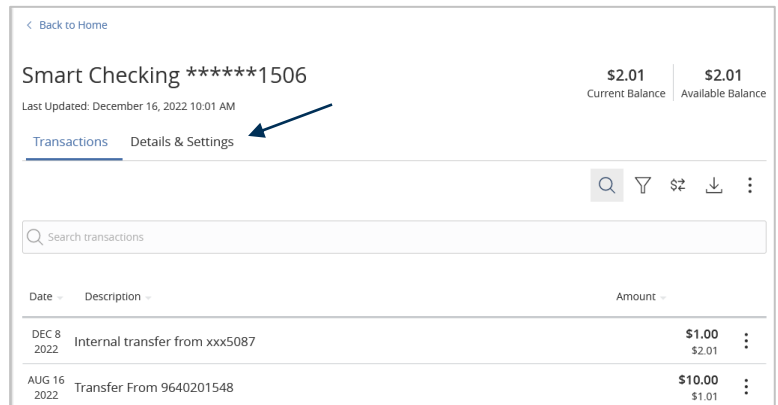




1. On the Home screen, click on an account to view a listing of the details and transaction history associated with the account.

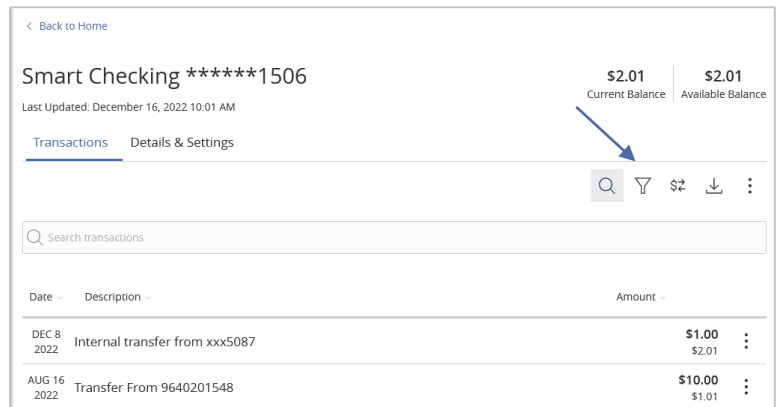


2. Click the 'Details & Settings' tab to display the account details.



3. Select the 'Filters' icon to view the various search criteria for transaction history.
4. Select 'Apply Filters' once the desired options have been selected.

NOTE: A listing of historical transactions associated with the account are listed on the screen. The newest transaction will appear on top by default.





5. Select the Export icon to display a listing of available formats. The export will include all transactions specified in the filter by the user.

The screenshot shows the 'Smart Checking *****1506' account page. At the top right, the current balance is \$2.01 and the available balance is \$2.01. Below the account name, there are tabs for 'Transactions' and 'Details & Settings'. A search bar, filter icon, currency icon, and a download icon (the 'Export' icon) are visible. A dropdown menu is open from the download icon, listing export formats: Spreadsheet (xls), Spreadsheet (csv), Microsoft OFX (ofx), Quicken (qfx), and Quickbooks (qbo). A blue arrow points to the 'Export' icon.

6. Select the 'Quick Transfer' icon to perform a quick transfer.

This screenshot is identical to the one above, but the dropdown menu is not open. A blue arrow points to the download icon (the 'Quick Transfer' icon) in the toolbar.

The 'Quick Transfer' form contains the following fields and buttons:

- From Account:** A dropdown menu.
- To Account:** A dropdown menu showing 'Smart Checking *****1506 \$2.01'.
- Amount:** A text input field with a '\$' symbol on the left and '0.00' on the right.
- Transfer Date:** A text input field showing '12/16/2022' with a calendar icon on the right.
- Buttons:** 'Advanced Options' (light blue) and 'Transfer Funds' (dark blue).



7. Select the 'Options' icon to display available actions.

A screenshot of the Bankwell mobile app interface. At the top, there's a blue header with the text "Account Details and History". Below that, the account name "Smart Checking *****1506" is displayed, along with the current and available balances of "\$2.01". A blue arrow points to the "Options" icon (three vertical dots) in the top right corner of the transactions list. The "Options" menu is open, showing "Print" and "Ask a question" options. The transactions list below shows a single entry: "DEC 8 2022 Internal transfer from xxx5087".

< Back to Home

Smart Checking *****1506

Last Updated: December 16, 2022 10:01 AM

Current Balance \$2.01 Available Balance \$2.01

Transactions Details & Settings

Options

Print

Ask a question

Date	Description	Amount
DEC 8 2022	Internal transfer from xxx5087	